



# Key Deliberations & Way Forward:

So what next?



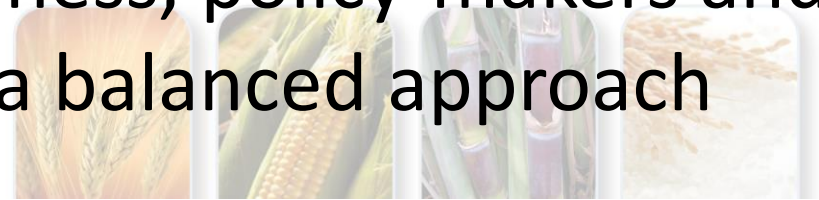
# Key Deliberations

- **Session 1:** Megatrends shaping the future of Africa's food system
  - Rapid change is occurring on the continent
  - We need to anticipate and leverage these changes to engage in strategic investments – both private and public
- **Session 2:** Decomposing agricultural growth
  - productivity will drive agriculture growth in 10 years to come
  - How we achieve this is still unclear...appropriate policy is key!
- **Session 3:** 2015 ReNAPRI Outlook on Maize, Wheat, Rice and Sugar
  - If we double productivity...do we have the markets to absorb the surplus?
  - How will we move the surplus? It's about infrastructure!
- **Session 4:** Changing farm structure and land ownership patterns
  - The impact of the emerging medium-scale farmer is yet to be determined...but they here to stay!



# Key Deliberations

- **Side Event 1:** Utilization of Global Outlook in Decision-making within the U.S. and EU
  - We need to understand what policy-makers actually need
- **Side Event 2:** Analysis of Policy Change: an interdisciplinary conceptual framework and toolkit overview
  - Need to understand the “Political Process” if we want to see policy change
- **Side Event 3:** Towards a middle-income continent
  - Improve the link between agribusiness, policy-makers and intelligence system (ReNAPRI) for a balanced approach



- Policy Briefs by December
  - Megatrends
  - Growth Decomposition
  - Outlook Scenario on Trade
- Facilitating and strengthening partnership and collaboration between public and private sector
  - Continuing to improve data systems
- OECD-FAO Global Outlook Special Chapter
  - Taking the African story to the world
  - Looking beyond our own intelligence (OECD-FAO Outlook)



**Thank You**

