

7th Annual ReNAPRI Stakeholder Conference
**The Great Reset: Embedding Resilience into African
Agriculture**

**Webinar 4 Reset: “AfCETA – a journey to self-reliance
in an age of uncertainty”**

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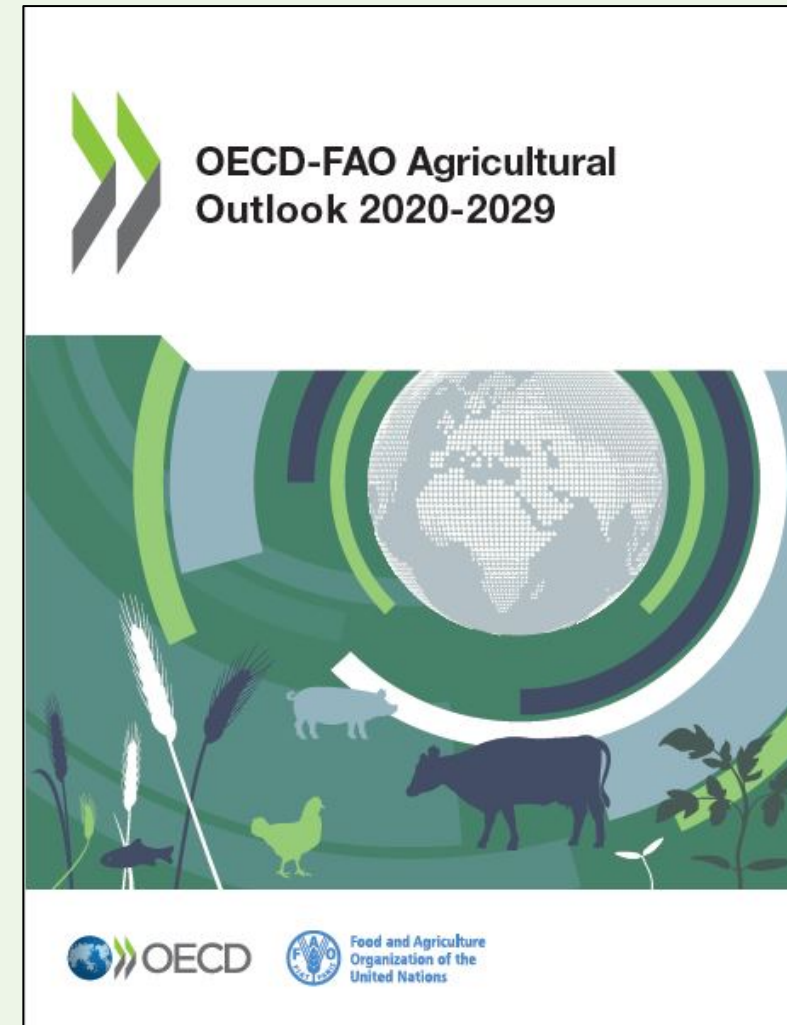
19 November 2020



Food and Agriculture Organization
of the United Nations

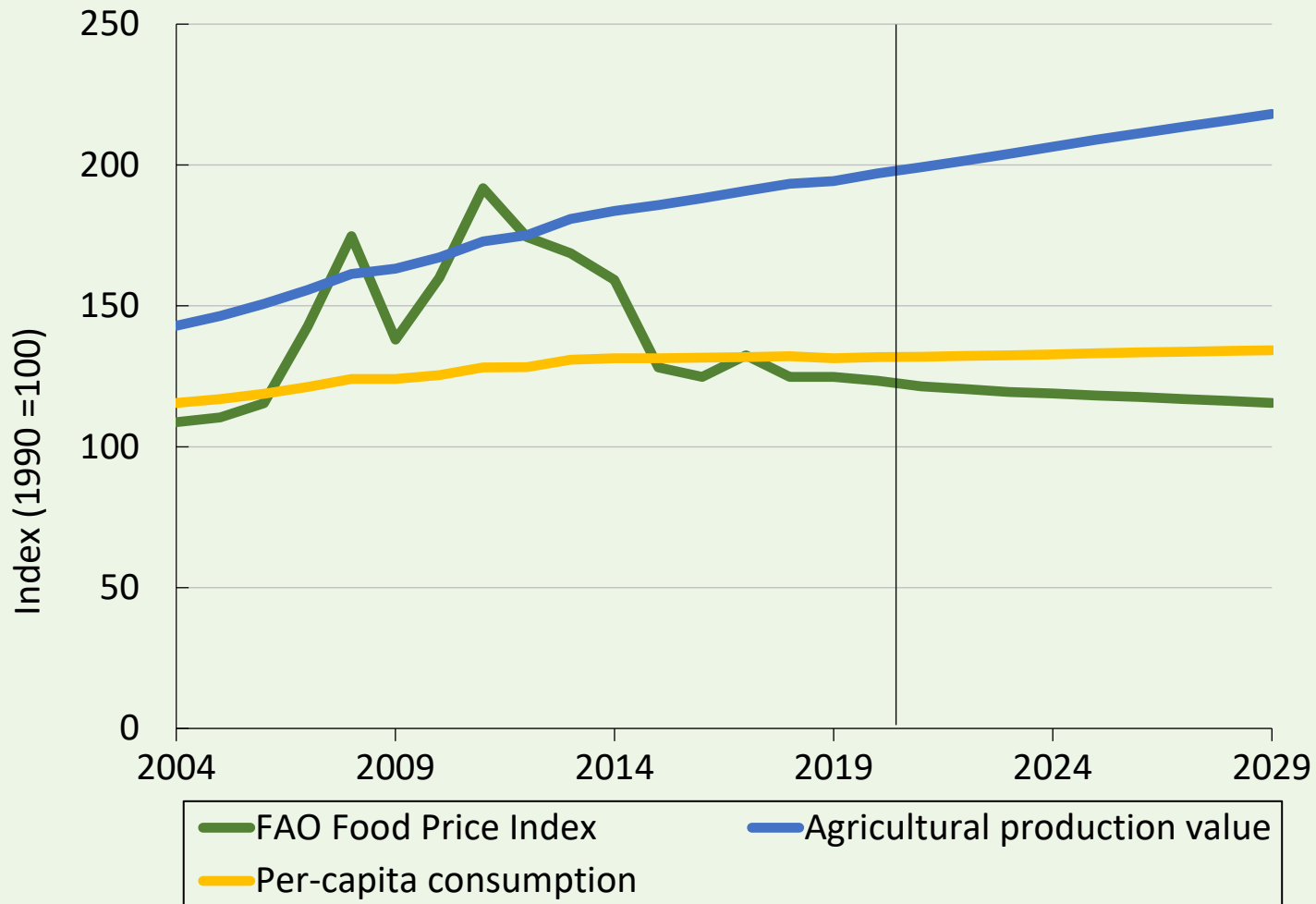
OECD-FAO Agricultural Outlook 2020-2029

Regional Brief - Sub Saharan Africa





Global agriculture: global trends

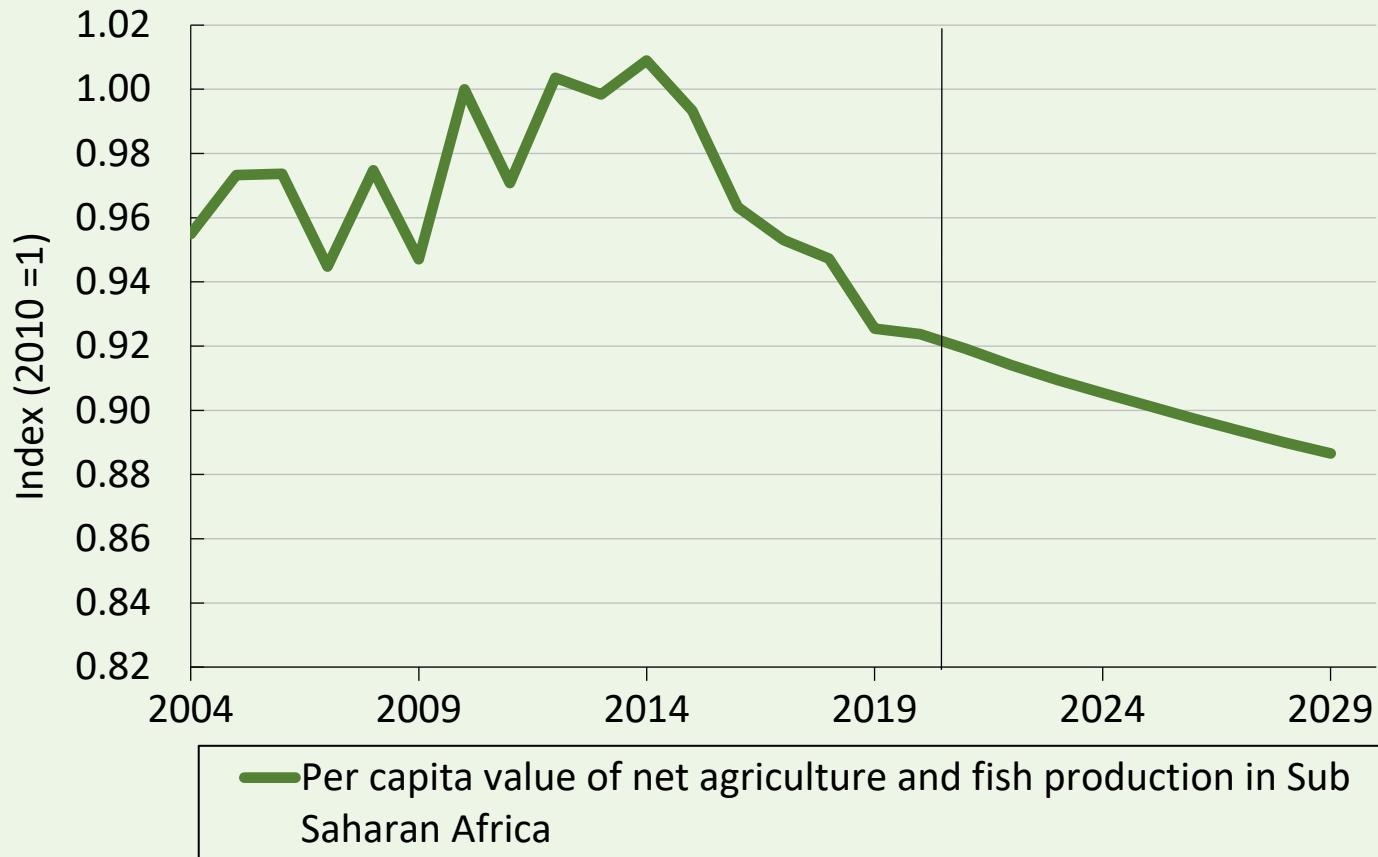


- Supply and demand fundamentals keep real international reference price trends slightly declining.
- Productivity improvements account for bulk of supply growth.
- Population growth accounts for bulk of demand growth.



Sub-Saharan Africa: production trends

Per capita value of net agriculture and fish production in Sub Saharan Africa

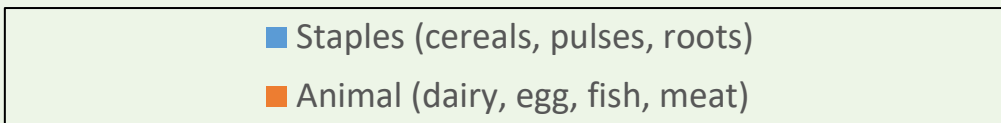
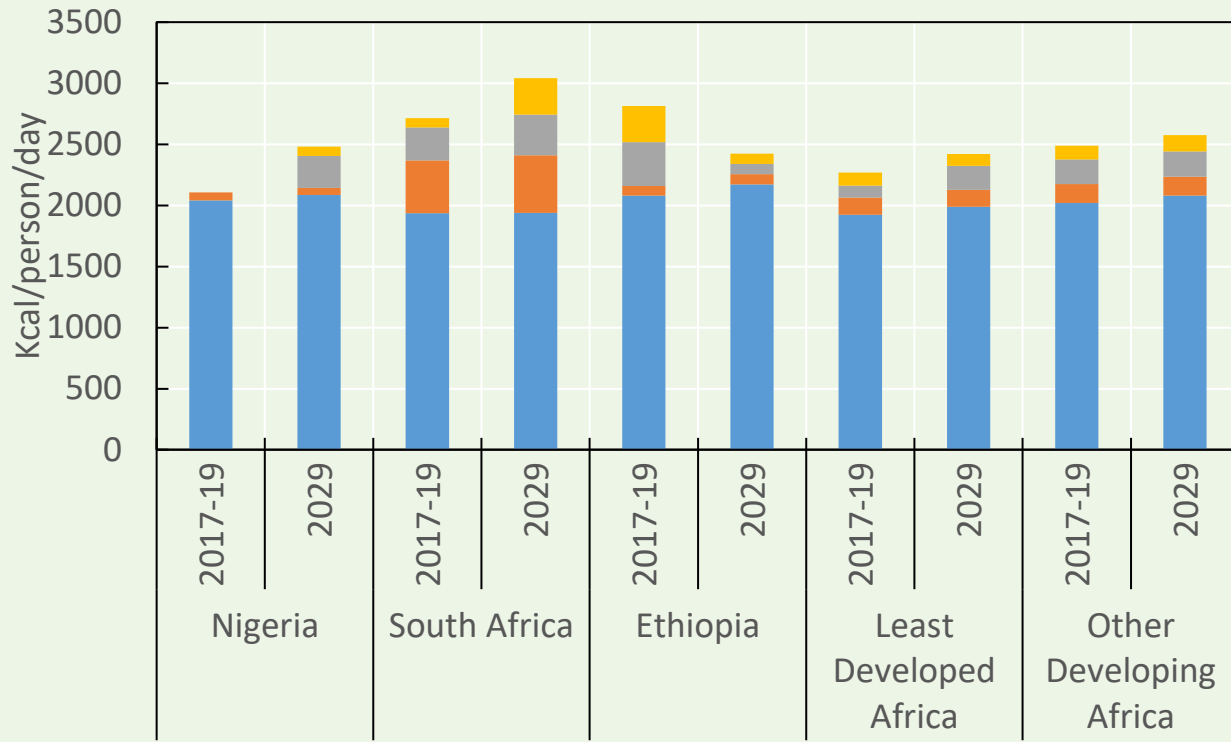


- Agricultural and fish production is expected to grow by 21%.
- Crop production will maintain its 75% share, livestock products will gain marginally to 16% and fish production share will decline to under 8%.
- Food and feed staples, namely coarse grains, pulses, roots and tubers, will be the main sources of growth for the region.
- Area harvested is expected to expand by more than 4 Mha by 2029.

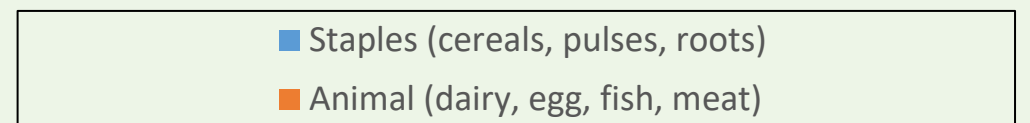
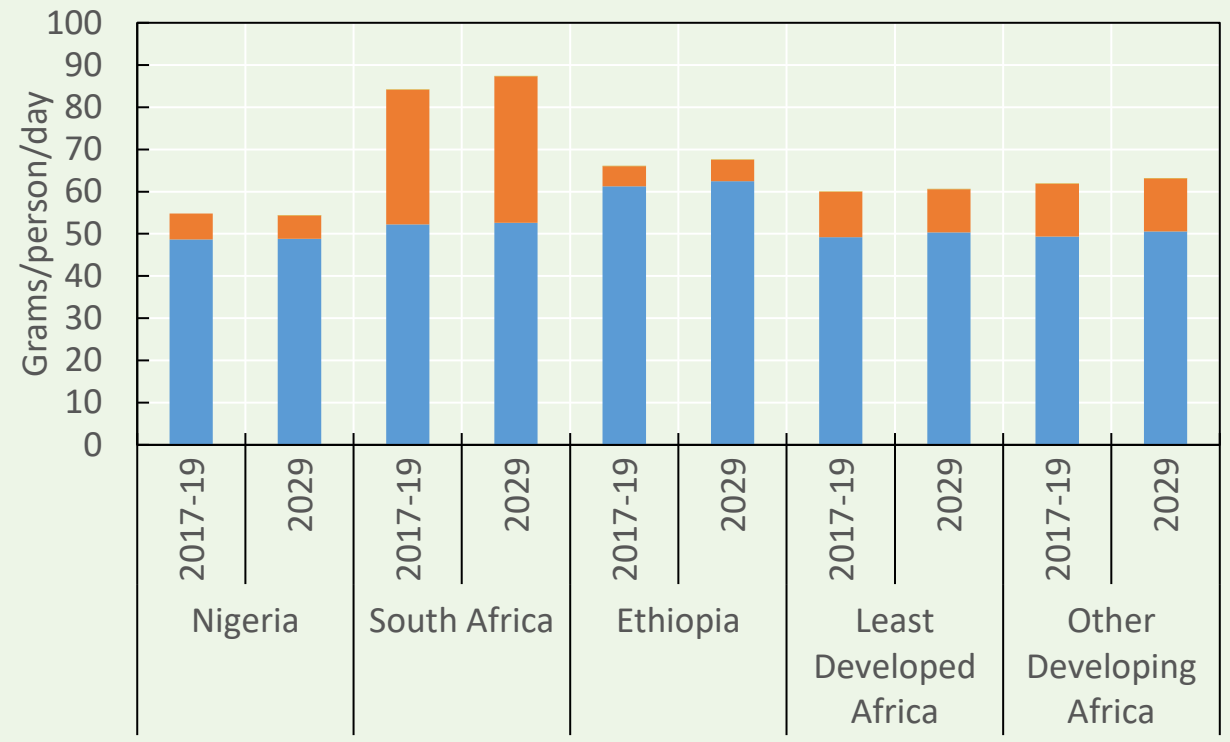


Sub-Saharan Africa: consumption trends

Calorie availability



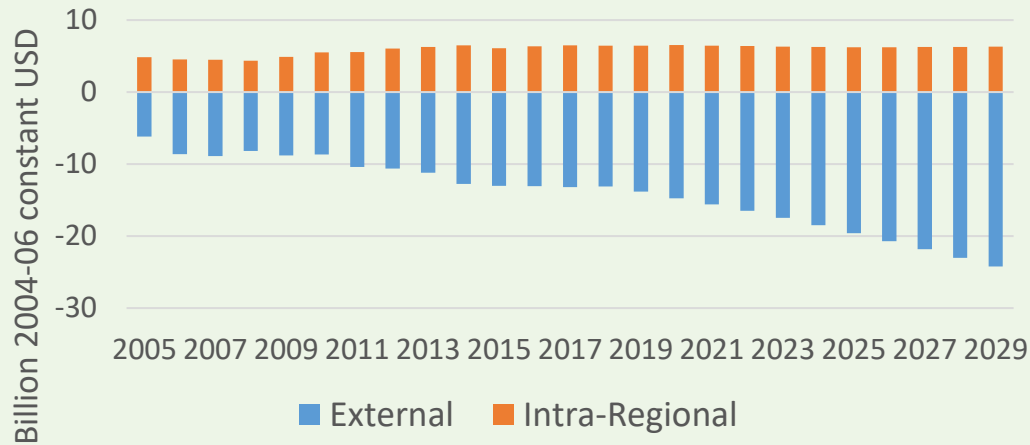
Protein availability



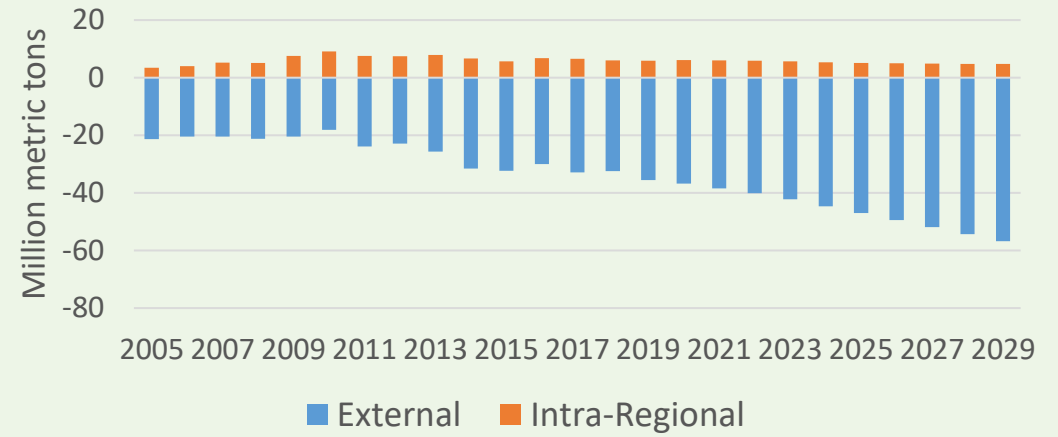


Sub-Saharan Africa: trade trends

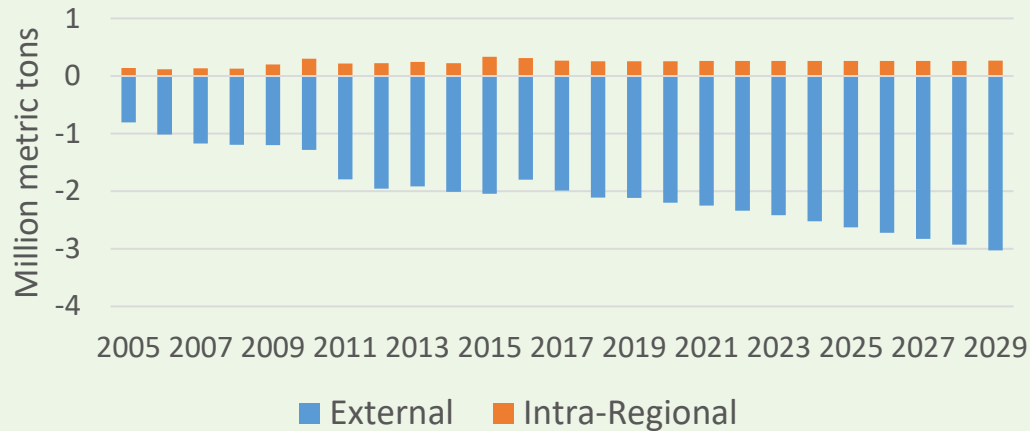
Total agricultural trade



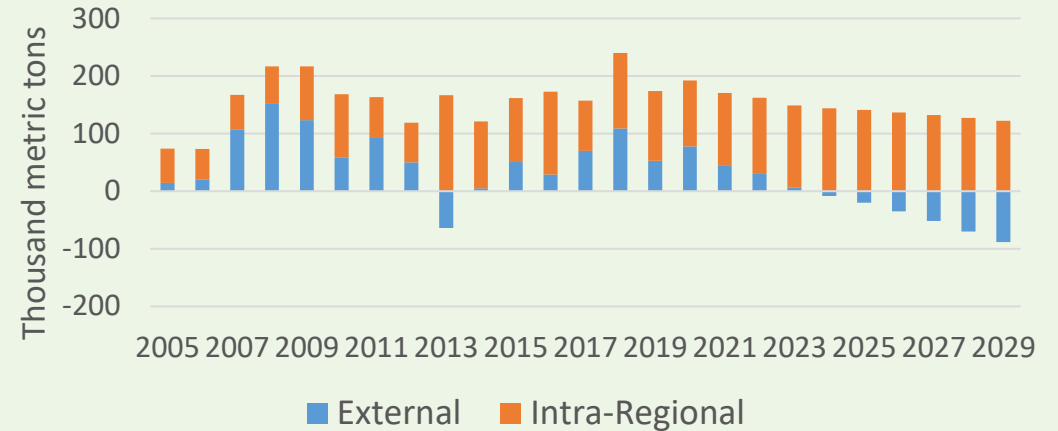
Cereals



Meat



Other oilseeds





Food and Agriculture Organization
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Thank you

For more information visit our website:

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